

## Beneficiary Designation

<b>Annuitant Name:</b>			
<b>Address:</b>			
<b>Plan Number:</b>		<b>SIN Number:</b>	

Subject to applicable law, I designate named beneficiary(ies) below, who shall receive a percentage, as noted below, of any benefit payable, under my Plan/FUND on my death. If my designated beneficiary(ies) predeceases me and no other beneficiary has been appointed, payment will be made to my estate.

I understand that in the absence of a waiver for a locked-in Plan/FUND (where applicable) my surviving spouse or common-law partner may be entitled to a survivor benefit under pension legislation. Furthermore, any other beneficiary designated under the locked-in Plan/FUND will then be revoked. CWT will advise CWT Agent / Annuitant in writing within 60 days of receipt if further information is required.

I, the undersigned, and the annuitant of the Canadian Western Trust Self-Directed Plan/FUND noted below, do hereby revoke any previous Beneficiary Designation made by me under the Plan and designate the following as my Beneficiary(ies) to receive all benefits payable under the Plan/FUND.

Name of Beneficiary	Relationship	SIN #	Percentage
1.			
2.			
3.			
4.			
Must Total			<b>100%</b>

I am aware that this designation can only be altered or revoked by me in writing and is only effective when the receipt of the alteration or revocation has been acknowledged by Canadian Western Trust.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

\_\_\_\_\_  
Signature of Annuitant

\_\_\_\_\_  
Receipt Acknowledged by  
Canadian Western Trust

**For Internal Use Only** : Give to SD RRIF Dept. for review **when the account type is as below:**

Account Type:  LIRA    LRIF    LIF    PRIFsk      Date Processed: \_\_\_\_\_ By: \_\_\_\_\_