

Shopping for RRSP Loans? Look no further than CWT!

Canadian Western Trust ("CWT") is pleased to offer RRSP loans through Canadian Western Bank ("CWB") and AGF Trust.

The programs have been revamped and offer competitive rates for loans held within a CWT RRSP account.

Log onto CWeb for full program details under *Forms & Links*:

- *CWT/CWB RRSP Loan Program*
- *AGF RSP Loan Program*

If you require CWeb login or would like more information, please contact our Client Service Team at 1.800.663.1124 or email informationservices@cwt.ca.

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Admin Corner

CWT's recently updated *Quick Guide* is a compact and convenient processing guide that is especially handy during the RRSP season!

It quickly answers all your commonly asked CWT questions in areas such as:

- Account Application
- Account Transfer
- Account Maintenance
- RRIF Accounts
- Contributions/Deposits
- GICs
- Mutual Funds
- Securities
- Mortgages

The Quick Guide is available on [CWeb](#) or www.cwt.ca and is perfect for administrative assistants or backoffice staff.

Contribution Receipts Now on CWeb!

Canadian Western Trust ("CWT") is pleased to add contribution receipts to our ongoing list of CWeb enhancements - right in time for RRSP season!

In addition to regular mail-outs, clients can now also access a copy of an RRSP contribution receipt simply by logging onto CWeb.

"Remainder of Year" 2010 receipts are currently available on CWeb and "First 60 Days" 2011 receipts will be posted as soon as contributions are received and receipts have been generated.

Clients will receive all receipts by mail as well.

For more information about this service, to request CWeb access, or for a copy of another receipt/tax slip, please contact our Client Service Team at 1.800.663.1124 or email informationservices@cwt.ca.

Helpful Hints: How to Make RRSP Contributions a Breeze at CWT.

1. Be mindful of the deadline.

As per Canada Revenue Agency (CRA), the contribution deadline for the 2010 tax year is **Tuesday, March 1, 2011.**

2. Get ahead of the rush.

To avoid delays in processing during the busy RRSP season, please submit your contributions in advance of the deadline and allow sufficient time for mail delivery.

3. Make your contributions online!

For your convenience, CWT offers online contributions and fee payments through your personal banking account.

Clients can simply log on to their bank account, select CWT as a payee for Contribution or Fee Payment, enter the CWT account number and the dollar amount for the transaction.

Click [here](#) for more details.

4. Write clear instructions on the cheque.

If mailing a cheque, please ensure that "contribution" and the CWT RRSP account number is clearly stated on the cheque. If the cheque is being split, please clearly indicate each account number and the amount to be contributed for each account.

5. Log on to CWeb for contribution receipts.

As soon as a contribution has been received and processed, CWT will mail out a hardcopy of the contribution receipt. For quicker access, a duplicate copy of the receipt is also available on CWeb as soon as the file has been generated.

Want to see your name in print?

Submit articles or ideas to cwt.marketing@cwt.ca for our next newsletter!

THANK YOU for dealing with CWT, we appreciate being your "trust company of choice." We hope this newsletter offers value to your business and we appreciate any feedback.

