

Ask CWT!

Questions about any of the services we offer? Need to know more about a product?

Call or email us at:
1 (888) 877-7748
cwt.marketing@cwt.ca

Sales Directors

B.C. Region

Jacqueline Poissant
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Vancouver, BC, V6B 0A2
Direct: (604) 699-4855
Toll Free: 1 (800) 663-1124
jacqueline.poissant@cwt.ca

Alberta Region

Thaidra Walsh
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Calgary, AB, T2P 1T1
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Prairie & Central Region

Joe Woitas
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Winnipeg, MB, R3C 0B1
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joseph.woitas@cwt.ca

Ontario Region (FundEx)

Erik Begg
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Burlington, ON, L7N 3T1
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CURRENTS Western Canada's Monthly

A CanadaWest foundation publication, CURRENTS is a monthly bulletin on Western Canada's economic and public policy issues. The three latest issues of CURRENTS are available below. Click [here](#) for other publications and articles by the CanadaWest Foundation.

[Issue 4](#)
[Issue 5](#)
[Issue 6](#)

A Look At The Finer Details ~ 2008 Federal Budget

Now that the dust has settled around the 2008 Federal budget, Richard Tebb, of CWT, dives a little deeper, highlighting some of the finer details of the budget.

In this piece, Richard focuses on amendments to the Federal Pension Benefits Standards Regulations for low income and medical or disability provisions. Click [here](#) to read Richard's follow-up article on the 2008 budget.

To read Richard's previous article featured in our Winter Newsletter, click [here](#).

CWT's Featured Product: Individual Pension Plans ("IPP")

IPPs are growing in popularity as more and more people look toward different options to compliment the traditional RRSPs. There are however, some questions in the minds of many advisors who are contemplating this option for their high-net-worth client base that can benefit from IPPs.

CWT's [Information Guide To IPPs](#) will answer basic questions about the product, and help you get started.

Contact your regional Sales Director for more information, and see how CWT can help tap this potential market!

Canadian Western Trust's Frequently Asked Questions (FAQs)

Have a question for CWT? We have the answer!

Need to know more about Mutual Fund switches, wire orders, gross/net withdrawal client signatures or cash distributions?

Click [here](#) to read the FAQs.

Our dedicated Client Service Team is available to answer calls from 7am till 5pm PST. Contact them at 1.800.663.1124 or informationservices@cwt.ca.

And the winner of CWT's 80GB iPod is...

Dean Cockell of Professional Investment Services!

Dean was selected as the winner of CWT's booth givaway at the Professional Investment Services conference in Banff, Alberta. He is now the owner of a brand new 80GB iPod classic.

Congratulations Dean!

Look for CWT at up-coming events and conferences.

THANK YOU for dealing with CWT, we appreciate being your "trust company of choice." We hope this newsletter offers value to your business and we appreciate any feedback. Please feel free to contact our Marketing Team at cwt.marketing@cwt.ca or toll free at 1.888.877.7748.