

“have a seat,  
let’s chat...  
...the service here  
is excellent.”

[CONTACT US](#)

your morning coffee break

### Administrator’s Corner

Having troubles with your CWeb password and username?

Click [here](#) to learn more about common login issues.

### Regional Sales Directors

#### Pacific Region

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[Visit www.CWT.ca](http://www.CWT.ca)



Dear,

June 30<sup>th</sup>, 2006

### Fee For Service Solution

Demonstrating our continued commitment to the Independent Financial Advisor, Canadian Western Trust offers the most cost effective *Fee for Service solution* in the industry.

Highlights include customized fee schedules and flexible payment options. a flat annual trustee fee regardless of asset size and we've made it easy to establish new accounts or upgrade existing accounts. This platform qualifies for our Advisor in Transition Program and we will assist with the relinquishing institute's exit fees on block transfers.

For further information contact your **Regional Sales Director**

### Mortgage Processing Enhancement!

We are pleased to announce recent enhancements to transactional activity as it relates to mortgage payments. Effective immediately all returned items and related transactions will be reflected on CWeb.

Clearly identified descriptions will now be posted under the "Transactions During Period" section of your CWeb statement.

Contact our Relationship Management Team for more information at the numbers below.

### Individual Pension Plan – IPP

There are currently over 6,000 Individual Pension Plans (IPPs) in Canada and the market is expected to grow significantly in the future. The current tax and regulatory environments are much more favorable and conducive to growth for the IPP market.

[To learn more about IPP's please click on the article written by Stephen Cheng of Westcoast Actuaries.](#)

### Contact us

Canadian Western Trust welcomes your inquires. To help us respond quickly to your inquiry, request for an information kit, or if you wish to provide feedback, please fill out our information form.

Please feel free to contact our Relationship Management Team any time at the following numbers:

Toll Free: 1-800-663-1124

Local: 604-685-2081

E-mail: [informationservices@cwt.ca](mailto:informationservices@cwt.ca)

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