

“have a seat,
let’s chat...
...the service here
is excellent.”

CONTACT US



Dear ,

January 27, 2006

The **CWT *Advisor in Transition Program*** is offered to Independent Financial Advisors to assist in the transition of self-directed RRSP accounts to CWT. For further information or to request a package on our program [click here](#).

Save Your Client \$\$\$

\$75 annual fee – LOWEST priced Self-Directed RSP

- Hold cash and all FundSERV eligible Mutual Funds
- Consolidation of all eligible investments in one account
- On-line internet access via CWeb
- Annual hard copy statement to Advisor and Client
- Unlimited free FundSERV trades

CWT’s “Introductory RSP” is the ideal account to assist Independent Financial Advisors in managing their client’s portfolio.

For further information contact your Regional Sales Director. Or you can reach us by phone at 1.800.663.1124 or email informationservices@cwt.ca and our Relationship Management Team will ensure you get a rapid response!

Regional Directors

Pacific Region

Peter Laing
Tel: 604.812.4309
Email:
peter.laing@cwt.ca

Prairie Region

Thaidra Walsh
Tel: 403.291.5268
Email:
thaidra.walsh@cwt.ca

Central Region

Joe Woitas
Tel: 204.947.5590
Email: joseph.woitas@cwt.ca

Win \$500 – New Account Contest!!

Response to our new account contest has been phenomenal. But not to worry, there is still plenty of time to get your entries in!

In order to enter, for each 5 new registered accounts opened between January 3, 2006 and March 1, 2006, we will enter your name into a draw for a chance to win a \$500.00 gift certificate from Future Shop.

Draw date will be March 10, 2006 and we will announce the winner in our March Newsletter. Contest is open to full service registered accounts or our newly launched LOW COST mutual fund only SDRSP.

Good luck!

Visit us at: www.cwt.ca

Canadian Western Trust has Moved!

Due to our loyal and continually expanding customer base, CWT is pleased to announce our move in order to accommodate our remarkable growth.

Find us at:

**Suite 600, 750 Cambie St.
Vancouver, BC V6B 0A2**

To reach us, contact our Relationship Management Team at:

Local Calls: 604.685.2081

Toll Free: 1.800.663.1124

Email: informationservices@cwt.ca

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Thank you for dealing with CWT, we appreciate being your "trust company of choice." We hope this newsletter offers value to your business and we appreciate any feedback or comments